This report provides an analysis of the market prices of the key commodities that make up the in-kind food basket compared to the cash transfer value distributed by WFP to the refugee beneficiaries. The report focuses on price data collected from Kyaka II, Kiryandongo, Rhino Camp, Adjumani/Pakelle, Bidibidi, Imvepi, Palabek, Palorinya, Oruchinga, Rwamwanja, Kyangwali and Nakivale settlements for the period April–June 2019. The prices analyzed here are for commodities of the WFP in-kind food basket which include maize grain, beans, millet flour as a proxy for CSB, vegetable oil and salt.

**KEY HIGHLIGHTS**

- In general, there was an increase in average retail prices of key commodities that make up the WFP in-kind food basket during the second quarter of 2019 (April–June 2019) compared to the first quarter of 2019 (January–March 2019).
- The average market price of the WFP in-kind food basket across all settlements increased by 23 percent from quarter 1 of 2019 to second quarter of 2019.
- In settlements such as Kiryandongo, Adjumani/Pakelle and Rhino camp, the WFP cash transfer can only purchase 84 percent, 76 percent and 73 percent respectively of the in-kind food basket in second quarter of 2019.
- The average market price of in-kind food basket across all the settlements is 7 percent higher than the WFP cash transfer.
- Despite the increase in market price of the food basket, the average price level in second quarter of 2019 across all settlements is not sufficiently high above 10 percent for three consecutive months to trigger discussion for an increase of the transfer value.
- Food prices for commodities such as maize and beans are expected to decrease in the third quarter of the year due to first season harvest.
The price of food has increased substantially in 2019. The average market price of the food basket across all settlements has increased by 23 percent from first quarter of 2019 to second quarter of the same year.

By second quarter of 2019, the market price of the in-kind food basket in 7 out of 12 settlements was higher than the WFP cash transfer.

For second quarter of 2019, the WFP cash transfer could only purchase an equivalent of 84 percent, 76 percent and 73 percent of the in-kind food basket in Kiryandongo, Rhino camp and Adjumani settlements respectively.

The average retail price of the in-kind food basket for all settlements in second quarter of 2019 was 7 percent higher than the WFP cash transfer value.
Food security analysis
Kyaka II and Rwamwanja Settlements April—June 2019

**Kyaka II**

- Average retail prices for maize grain, maize flour and beans increased by 54 percent, 27 percent and 13 percent respectively in Kyaka II during the second quarter of 2019 as compared to the first quarter of 2019. Millet flour prices remained the same whereas vegetable oil prices increased by only 1 percent from first quarter to second quarter of 2019.

- The market price of the in-kind food basket in second quarter of 2019 is 18 percent higher than for second quarter of 2018.

- For second quarter of 2019, WFP cash transfer value is about 9 percent higher than the market price of the in-kind food basket in Kyaka II.

- Cash beneficiaries in Kyaka II were therefore able to purchase an equivalent or more of the in-kind food basket in second quarter of 2019.

**Rwamwanja**

- Average retail prices for maize grain and millet flour increased by 8 percent and 25 percent respectively in Rwamwanja settlement from April 2019 to June 2019. Maize grain prices remained the same from April to June 2019. Beans and vegetable oil prices decreased by 25 percent and 12 percent respectively from April to June 2019.

- The average market price of the food basket for second quarter of 2019 indicate that cash beneficiaries in Rwamwanja settlement are not able to purchase an equivalent of the in-kind food basket. The WFP cash transfer value is about 4 percent lower than the market price of the in-kind food basket for second quarter of 2019.

*Note: Price data for quarter 1 of 2019 was not available for Rwamwanja to compare with second quarter of 2019.*
Rhino Camp and Adjumani Settlements April–June 2019

Rhino Camp

- There was a substantial increase in retail prices of maize grain, maize flour and beans during the second quarter of 2019 compared to the first quarter of 2019.
- Compared to the first quarter of 2019, retail prices for maize grain, maize flour and beans increased by 104 percent, 36 percent and 19 percent respectively in Rhino camp during the second quarter of 2019. Retail prices for millet flour and vegetable oil increased by 13 and 7 percent respectively in second quarter of 2019 compared to first quarter of 2019.
- The market price of the in-kind food basket in second quarter of 2019 is about 9 percent higher than for second quarter of 2018.
- The average market price of the food basket for second quarter of 2019 indicate that cash beneficiaries in Rhino camp have not been able to purchase an equivalent of the in-kind food basket. The WFP cash transfer value can only purchase 86 percent of the in-kind food basket.
- The market price of the food basket has been higher than the WFP cash transfer value by over 10 percent for 2 months in second quarter of 2019.

Adjumani/Pakelle

- Average retail prices for maize grain, maize flour and beans increased by 51 percent, 24 percent and 25 percent respectively in Adjumani/Pakelle during the second quarter of 2019 as compared to the first quarter of 2019. Retail prices for millet flour and vegetable oil increased by 13 and 6 percent respectively in second quarter of 2019 compared to quarter 1 of 2019.
- The market price of the in-kind food basket in second quarter of 2019 is about 31 percent higher than for second quarter of 2018.
- The increase in retail prices indicate that cash beneficiaries in Adjumani/Pakelle have not been able to purchase and equivalent of the in-kind food basket in second quarter of 2019. The WFP cash transfer can only purchase 73 percent of the in-kind food basket.
- For all the 3 months in second quarter of 2019, the market price of the food basket has been higher than the WFP cash transfer value by over 10 percent.
The average retail prices for maize grain, maize flour and beans increased by 11 percent, 29 percent and 3 percent respectively in Bidibidi during the second quarter of 2019 as compared to the first quarter of 2019. Retail prices for millet flour increased by 11 percent. Vegetable oil retail prices reduced by 2 percent in second quarter of 2019 compared to quarter 1 of 2019.

The market price of the in-kind food basket in second quarter of 2019 is 10 percent higher than for second quarter of 2018.

The average market price for second quarter of 2019 indicate that cash beneficiaries in Bidibidi are able to purchase an equivalent of the in-kind food basket. The WFP cash transfer value is 3 percent higher than the market price of the in-kind food basket for second quarter of 2019.

The average retail prices for maize grain, maize flour and beans increased by 44 percent, 27 percent and 24 percent respectively in Imvepi during the second quarter of 2019 as compared to the first quarter of 2019. Retail prices for millet flour increased by 6 percent. Vegetable oil retail prices remained the same in quarter 1 and quarter 2.

The market price of the in-kind food basket in second quarter of 2019 is about 38 percent higher than for second quarter of 2018.

The average market price for second quarter of 2019 indicate that cash beneficiaries in Imvepi are not able to purchase an equivalent of the in-kind food basket. The WFP cash transfer value is 10 percent lower than the market price of the in-kind food basket for second quarter of 2019.
Palabek and Palorinya Settlements April—June 2019

**Palabek**

- Average retail prices for maize grain, maize flour and beans increased by 43 percent, 13 percent and 2 percent respectively in Palabek during the second quarter of 2019 as compared to the first quarter of 2019. Retail prices for millet flour decreased by 8 percent. Vegetable oil retail prices remained the same in quarter 1 and quarter 2.

- The average market price for second quarter of 2019 indicate that cash beneficiaries in Palabek are not able to purchase an equivalent of the in-kind food basket. The WFP cash transfer value is 11 percent lower than the market price of the in-kind food basket for second quarter of 2019.

**Palorinya**

- Average retail prices for maize grain, maize flour and beans increased by 43 percent, 13 percent and 2 percent respectively in Palorinya during the second quarter of 2019 as compared to the first quarter of 2019. Retail prices for millet flour decreased by 8 percent. Vegetable oil retail prices remained the same in quarter 1 and quarter 2.

- The average market price for second quarter of 2019 indicate that cash beneficiaries in Palorinya are not able to purchase an equivalent of the in-kind food basket. The WFP cash transfer value is 11 percent lower than the market price of the in-kind food basket for second quarter of 2019.
• Average retail prices for maize grain and maize flour increased by 29 percent and 27 percent respectively in Kyangwali from April 2019 to June 2019. Beans and vegetable oil prices remained the same from April to June 2019. Millet flour prices reduced by 20 percent from April to June 2019.

• The market price of the in-kind food basket in second quarter of 2019 is about 32 percent higher than for second quarter of 2018.

• The average market price for second quarter of 2019 indicate that cash beneficiaries in Kyangwali are able to purchase an equivalent of the in-kind food basket. The WFP cash transfer value is about 9 percent higher than the market price of the in-kind food basket for second quarter of 2019.

Note: Price data for quarter 1 of 2019 was not available for Kyangwali to compare with second quarter of 2019.

• Average retail prices for maize grain, maize flour and beans increased by 65 percent, 16 percent and 5 percent respectively in Nakivale during the second quarter of 2019 as compared to the first quarter of 2019. Retail prices for millet flour increased by 1 percent. Vegetable oil retail prices decreased by 19 percent from quarter 1 to quarter 2.

• The average market price for second quarter of 2019 indicate that cash beneficiaries in Nakivale are able to purchase an equivalent of the in-kind food basket. The WFP cash transfer value is about 3 percent higher than the market price of the in-kind food basket for second quarter of 2019.
Average retail prices for maize grain, maize flour and beans increased by 111 percent, 21 percent and 45 percent respectively in Kiryandongo during the second quarter of 2019 as compared to the first quarter of 2019. Retail prices for millet flour increased by 3 percent whereas prices for vegetable oil decreased by 2 percent in second quarter of 2019 compared to quarter 1 of 2019.

The market price of the in-kind food basket in second quarter of 2019 is about 53 percent higher than for second quarter of 2018.

The increase in retail prices indicate that cash beneficiaries in Kiryandongo have not been able to purchase an equivalent of the in-kind food basket in second quarter of 2019. The WFP cash transfer can only purchase 84 percent of the in-kind food basket.

For the last 2 months in second quarter of 2019, the market price of the food basket has been higher than the WFP cash transfer value by over 10 percent.

Average retail prices for maize grain, maize flour and beans increased by 55 percent, 36 percent and 7 percent respectively in Oruchinga during the second quarter of 2019 as compared to the first quarter of 2019. Retail prices for millet flour and vegetable oil decreased by 13 percent and 5 percent respectively from quarter 1 to quarter 2.

The average market price for second quarter of 2019 indicate that cash beneficiaries in Oruchinga are able to purchase and equivalent of the in-kind food basket. The WFP cash transfer value is about 10 percent higher than the market price of the in-kind food basket for second quarter of 2019.
## Price Data, April—June 2019

### Vegetable Oil

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